

# Dr. Kimberly Joiner King

## Personal Information

Patient's Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Birthdate: \_\_\_\_\_ Age: \_\_\_\_\_

Male \_\_\_\_ Female \_\_\_\_ Minor \_\_\_\_ Single \_\_\_\_ Married \_\_\_\_ Divorced \_\_\_\_ Separated \_\_\_\_ Widowed \_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_ Referred by: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Referred by: Yellow Pages; Insurance Company; Other: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Where would you like us to leave reminder messages: Home \_\_\_\_; Work \_\_\_\_; Cell Phone \_\_\_\_; Email \_\_\_\_; None \_\_\_\_

If there is emergency at the office and we must cancel the appointment, where should we call: \_\_\_\_\_

In the event of an emergency with you, whom should we contact: Name: \_\_\_\_\_

Relationship: \_\_\_\_\_ Work # \_\_\_\_\_ Home # \_\_\_\_\_

Who is responsible for this account/ Who is the Insured?

Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Birthdate: \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Employer: \_\_\_\_\_

Occupation: \_\_\_\_\_ Work # \_\_\_\_\_ Home # \_\_\_\_\_

## Authorization and Release:

I authorize the release of any information including the diagnosis and the records of any treatment or examination rendered to me or to my child during the period of such care to third party payors and/or other health practitioners. I authorize and request my insurance company to pay directly to the provider of care insurance benefits otherwise payable to me. I understand that my insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or for my dependents. I give Dr. Kimberly Joiner King the right to seek the services of a bill-collecting agency in efforts to collect fees that my insurance company has not paid and that I have not paid to him for services rendered and/or for cancelled or missed appointments.

\_\_\_\_\_  
Signature of patient or parent if minor

\_\_\_\_\_  
Date

# Dr. Kimberly Joiner King

## About Your Child's Education:

Age: \_\_\_\_\_ Grade: \_\_\_\_\_ Nick Names: \_\_\_\_\_ Failure or Held Back? \_\_\_\_\_

What do school personnel tell you about your child? \_\_\_\_\_

## Your Child's Education:

Please list your marriage(s) or other important significant other relationships

Grade	School	Average Grade	City	State
Pre-K				
K				
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				

## About Your Child's Family:

Relatives	Name	Age/Grade	Does child get along well with this person?	Occupation
Father				
Mother				
Brother(s)				
Sister (s)				
Step mother				
Step Sister (s)				
Step Brother (s)				
List all people who live in the home with this child:				

# Dr. Kimberly Joiner King

## About Your Child's Routine

What kinds of physical exercise does your child get? \_\_\_\_\_

How much coffee, cola, tea, or other caffeine does your child consume each day \_\_\_\_\_

Is your child's eating restricted in any way? How? Why? \_\_\_\_\_

Bedtime: \_\_\_\_\_ Wake-up Time: \_\_\_\_\_ Hours of sleep on an average night: \_\_\_\_\_

Does your child have any problems getting enough sleep? \_\_\_\_\_ (Please describe fully.) \_\_\_\_\_

## About Your Child's Health

Who is your child's pediatrician? \_\_\_\_\_ When was the last visit? \_\_\_\_\_

Any Concerns shared by the doctor? \_\_\_\_\_

Starting with birth and proceeding up to the present, list all diseases, illnesses, important accidents and injuries, surgeries, hospitalizations, periods of loss of consciousness, convulsions/seizures, and any other medical conditions your child has had.

Describe any allergies your child has: \_\_\_\_\_

List all medications or drugs your child takes or has taken in the last year—prescribed, over-the-counter, and others. Include dosages please \_\_\_\_\_

List all prior counselors/dates/reasons: \_\_\_\_\_

Anything else you are concerned about? \_\_\_\_\_

*(These Questions are regarding older children)*

Is this child in a gang? \_\_\_\_\_ Has this child used drugs? \_\_\_\_\_. If so, describe which drugs, frequency, age at first use, and amounts \_\_\_\_\_

Has this child ever been pregnant or fathered a child? \_\_\_\_\_ If yes, please tell what happened with each pregnancy: \_\_\_\_\_

# Dr. Kimberly Joiner King

## Agreement for Therapy with a Minor:

I, \_\_\_\_\_, the parent/legal guardian of the minor, \_\_\_\_\_,

- Give my permission for this minor to receive therapeutic services provided through Dr. Kimberly Joiner King.
- I have read, understood, and signed the informed consent related to my child's therapist and I understand the risks and benefits of receiving these services and the risks and benefits of not receiving these services, for both this minor and his or her family.
- Furthermore, I understand that I am expected to participate in this process by meeting with the therapist at least once per month while my child is in therapy.

My signature below means that I understand and agree with all of the points above.

\_\_\_\_\_  
Signature of parent/guardian

\_\_\_\_\_  
Date

# Dr. Kimberly Joiner King

## About Your Child's Symptoms

Please mark all of the items that apply to your child. Feel free to add any others at the end under "Any other characteristics."

- |                                                           |                                                         |                                                                |                                                              |
|-----------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------------|
| <input type="checkbox"/> Accident-prone                   | <input type="checkbox"/> Fantasy life                   | <input type="checkbox"/> Mute, refuses to speak                | <input type="checkbox"/> Shy                                 |
| <input type="checkbox"/> Affectionate                     | <input type="checkbox"/> Fearful                        | <input type="checkbox"/> Nail biting                           | <input type="checkbox"/> Slow-moving                         |
| <input type="checkbox"/> Aggressive                       | <input type="checkbox"/> Feelings are easily hurt       | <input type="checkbox"/> Name calling                          | <input type="checkbox"/> Slow-responding                     |
| <input type="checkbox"/> Argues                           | <input type="checkbox"/> Fidgety                        | <input type="checkbox"/> Needs for high degree of supervision  | <input type="checkbox"/> Smart-alecky                        |
| <input type="checkbox"/> Assaults                         | <input type="checkbox"/> Fighting                       | <input type="checkbox"/> Negativism                            | <input type="checkbox"/> Smoking                             |
| <input type="checkbox"/> Bathroom language                | <input type="checkbox"/> Finger sucking                 | <input type="checkbox"/> Nervous                               | <input type="checkbox"/> Social                              |
| <input type="checkbox"/> Bigoted                          | <input type="checkbox"/> Fire setting                   | <input type="checkbox"/> New school                            | <input type="checkbox"/> Speech difficulties                 |
| <input type="checkbox"/> Bossy to others                  | <input type="checkbox"/> Friendly                       | <input type="checkbox"/> Nightmares                            | <input type="checkbox"/> Stealing                            |
| <input type="checkbox"/> Breaks rules                     | <input type="checkbox"/> Hair chewing                   | <input type="checkbox"/> Noisy                                 | <input type="checkbox"/> Stubborn                            |
| <input type="checkbox"/> Breaks the law                   | <input type="checkbox"/> Head banging                   | <input type="checkbox"/> Noncompliant                          | <input type="checkbox"/> Suicide talk or attempt             |
| <input type="checkbox"/> Bullied by others                | <input type="checkbox"/> Hitting                        | <input type="checkbox"/> Obedient                              | <input type="checkbox"/> Swearing                            |
| <input type="checkbox"/> Bullies others                   | <input type="checkbox"/> Hostile                        | <input type="checkbox"/> Obesity                               | <input type="checkbox"/> Talks back                          |
| <input type="checkbox"/> Cheats                           | <input type="checkbox"/> Hyperactive                    | <input type="checkbox"/> Only younger playmates                | <input type="checkbox"/> Talks out                           |
| <input type="checkbox"/> Clowns around                    | <input type="checkbox"/> Hypochondriac                  | <input type="checkbox"/> Oppositional                          | <input type="checkbox"/> Teased                              |
| <input type="checkbox"/> Competition                      | <input type="checkbox"/> Imaginary playmates            | <input type="checkbox"/> Outgoing                              | <input type="checkbox"/> Teases others                       |
| <input type="checkbox"/> Complains                        | <input type="checkbox"/> Immature                       | <input type="checkbox"/> Out-of-seat behaviors                 | <input type="checkbox"/> Temper tantrums                     |
| <input type="checkbox"/> Complains of feeling sick        | <input type="checkbox"/> Inappropriate sexual behaviors | <input type="checkbox"/> Overactive                            | <input type="checkbox"/> Threatens                           |
| <input type="checkbox"/> Compliant                        | <input type="checkbox"/> Inattentive                    | <input type="checkbox"/> Picks on others                       | <input type="checkbox"/> Thumb sucking                       |
| <input type="checkbox"/> Concern for others               | <input type="checkbox"/> Independent                    | <input type="checkbox"/> Poor concentration                    | <input type="checkbox"/> Tics-movements or noises            |
| <input type="checkbox"/> Conflicts at school              | <input type="checkbox"/> Inflicts pain on others        | <input type="checkbox"/> Pouts                                 | <input type="checkbox"/> Timid                               |
| <input type="checkbox"/> Conflicts at home                | <input type="checkbox"/> Insults others                 | <input type="checkbox"/> Prejudiced                            | <input type="checkbox"/> Truancy                             |
| <input type="checkbox"/> Conflicts with friends           | <input type="checkbox"/> Interrupts                     | <input type="checkbox"/> Procrastinates                        | <input type="checkbox"/> Uncooperative                       |
| <input type="checkbox"/> Conflicts with police            | <input type="checkbox"/> Intimidated by others          | <input type="checkbox"/> Provokes others                       | <input type="checkbox"/> Uncoordinated                       |
| <input type="checkbox"/> Cries easily                     | <input type="checkbox"/> Intimidates others             | <input type="checkbox"/> Rages                                 | <input type="checkbox"/> Under-active                        |
| <input type="checkbox"/> Cruel to animals                 | <input type="checkbox"/> Intolerant                     | <input type="checkbox"/> Recent move                           | <input type="checkbox"/> Unhappy                             |
| <input type="checkbox"/> Dares others                     | <input type="checkbox"/> Irritability                   | <input type="checkbox"/> Refuses                               | <input type="checkbox"/> Unprepared                          |
| <input type="checkbox"/> Dawdles                          | <input type="checkbox"/> Isolates                       | <input type="checkbox"/> Relationships with friends            | <input type="checkbox"/> Vandalism                           |
| <input type="checkbox"/> Daydreams                        | <input type="checkbox"/> Lacks organization             | <input type="checkbox"/> Relationships with siblings           | <input type="checkbox"/> Violent                             |
| <input type="checkbox"/> Defiant                          | <input type="checkbox"/> Lacks respect for authority    | <input type="checkbox"/> Relationships with teachers           | <input type="checkbox"/> Wastes time                         |
| <input type="checkbox"/> Dependent                        | <input type="checkbox"/> Learning disability            | <input type="checkbox"/> Resists                               | <input type="checkbox"/> Wetting /soiling of bed<br>/clothes |
| <input type="checkbox"/> Destructive                      | <input type="checkbox"/> Legal difficulties             | <input type="checkbox"/> Responsible                           | <input type="checkbox"/> Withdraws                           |
| <input type="checkbox"/> Developmental delays             | <input type="checkbox"/> Lethargic                      | <input type="checkbox"/> Restless                              | <input type="checkbox"/> Work problems                       |
| <input type="checkbox"/> Difficulties w/ parent's partner | <input type="checkbox"/> Likes to be alone              | <input type="checkbox"/> Rocking or other repetitive movements | <input type="checkbox"/> Yells                               |
| <input type="checkbox"/> Disobedient                      | <input type="checkbox"/> Loitering                      | <input type="checkbox"/> Runs away                             | <input type="checkbox"/> Any other characteristics:          |
| <input type="checkbox"/> Disrupts family activities       | <input type="checkbox"/> Loss of friends                | <input type="checkbox"/> Sad                                   | <input type="checkbox"/> Other Concerns: _____               |
| <input type="checkbox"/> Distractible                     | <input type="checkbox"/> Low frustration tolerance      | <input type="checkbox"/> School avoiding                       | _____                                                        |
| <input type="checkbox"/> Dropping out of school           | <input type="checkbox"/> Lying                          | <input type="checkbox"/> Self-harming behaviors                | _____                                                        |
| <input type="checkbox"/> Drug or alcohol use              | <input type="checkbox"/> Manipulates                    | <input type="checkbox"/> Sexual preoccupation                  | _____                                                        |
| <input type="checkbox"/> Drug sales                       | <input type="checkbox"/> Masturbation                   | <input type="checkbox"/> Sexually active                       | _____                                                        |
| <input type="checkbox"/> Eating Issues                    | <input type="checkbox"/> Mental retardation             |                                                                |                                                              |
| <input type="checkbox"/> Failure in school                | <input type="checkbox"/> Moody                          |                                                                |                                                              |

# Dr. Kimberly Joiner King

## About Kimberly King, Ph.D., LPC-S, RPT-S

Please Read and Initial Each Statement:

- \_\_\_\_ I understand that Kimberly King is a Licensed Professional Counselor in the state of Texas and a Registered Play Therapist and Supervisor and holds a Ph.D. from the University of North Texas.
- \_\_\_\_ I understand that Kimberly King works with children, adolescents, and adults in individual, group, and family counseling.
- \_\_\_\_ I understand that as my therapist, or the therapist working with my child, I am in control of the counseling relationship and may choose at any time to end our therapeutic relationship.
- \_\_\_\_ I understand that if any assignment is given that I disagree with morally, ethically, or emotionally, I have the right not to proceed in that assignment.
- \_\_\_\_ I understand that if I am concerned about slow progress or lack of progress I have the right to speak to Kimberly King about this.
- \_\_\_\_ I understand that Kimberly King can perform some testing and will refer out for testing she is not authorized to give in the state of Tennessee.
- \_\_\_\_ I understand that our paths may cross in social situations, but that our therapeutic relationship comes first, along with protection of my confidentiality.
- \_\_\_\_ I understand that there are some occasions when confidentiality can/must be breached. Those are: a) I direct Kimberly King to tell someone else in writing or verbally, b) Kimberly King determines that her client poses a threat to them self or others, c) she is ordered by a court to disclose information, or d) She suspects that child abuse has taken place, at which time she
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- \_\_\_\_ I understand that counseling can improve as well as upset the equilibrium in any person or family.
- \_\_\_\_ I understand that if I have a complaint I cannot resolve with Kimberly King and I wish to file a formal complaint I may contact the Texas State Board of Examiners of Licensed Professional Counselors at at (512) 834-6658.
- \_\_\_\_ I understand that I am responsible for all fees that my insurance denies, rejects, or fails to pay to Kimberly King.
- \_\_\_\_ I understand there is a returned check fee of \$25.
- \_\_\_\_ I understand that all co-pays are due at the time of service.
- \_\_\_\_ I understand that if I do not give at least 24 hours notice in canceling an appointment I will be charged a fee of \$60.00 which will be debited from my Visa or MasterCard.
- \_\_\_\_ I understand that the rate for an initial session is \$130.00 and subsequent sessions are \$130.00. These fees are for a play therapy session of 45 minutes and an individual session of 50 minutes.
- \_\_\_\_ I understand that Kimberly King is not a psychiatrist, she is a Doctorate level therapist, and as such cannot recommend or prescribe medications but can encourage clients to see an M.D. for a medication evaluation.
- \_\_\_\_ I understand that should I have Dr. Kimberly King subpoenaed to attend court regarding myself or my child that I will need to provide a \$1000 retainer for her services.
- \_\_\_\_ I understand that her time for attending court includes preparation of files for court, drive time to and from court, and time in court. The hourly rate for attending court will be \$175.00 per hour.

By signing below I confirm that I have read, agree to and received the above information:

\_\_\_\_\_  
Client/Parent of Client

\_\_\_\_\_  
Date Received and Read

**This copy is for you to read, sign, and leave with Kimberly King**

# Dr. Kimberly Joiner King

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- \_\_\_ I understand that her time for attending court includes preparation of files for court, drive time to and from court, and time in court. The hourly rate for attending court will be \$175.00 per hour.

**This copy is for you to read, sign, and keep for your records**

# Dr. Kimberly Joiner King

## AUTHORIZATION TO DISCLOSE PROTECTED HEALTH INFORMATION

Developed for Texas Health & Safety Code § 181.154(d) - Effective June 2013

**Please read this entire form before signing and complete all the sections that apply to your decisions relating to the disclosure of protected health information.** Covered entities as that term is defined by HIPAA and Texas Health & Safety Code § 181.001 must obtain a signed authorization from the individual or the individual's legally authorized representative to electronically disclose that individual's protected health information. Authorization is not required for disclosures related to treatment, payment, health care operations, performing certain insurance functions, or as may be otherwise authorized by law. **Covered entities may use this form or any other form that complies with HIPAA, the Texas Medical Privacy Act, and other applicable laws.**

Individuals cannot be denied treatment based on a failure to sign this authorization form, and a refusal to sign this form will not affect the payment, enrollment, or eligibility for benefits.

### NAME OF PATIENT OR INDIVIDUAL:

Last \_\_\_\_\_ First \_\_\_\_\_ Middle \_\_\_\_\_

OTHER NAMES USED: \_\_\_\_\_

DATE OF BIRTH: Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_

ADDRESS: \_\_\_\_\_  
\_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

PHONE: \_\_\_\_\_ ALT. PHONE: \_\_\_\_\_

EMAIL ADDRESS (Optional): \_\_\_\_\_

### IAUTHORIZE THE FOLLOWING TO DISCLOSE THE INDIVIDUAL'S PROTECTED HEALTH INFORMATION:

Person/Organization Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

### WHO CAN RECEIVE AND USE THE HEALTH INFORMATION?

Person/Organization Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_



# Dr. Kimberly Joiner King

**REASON FOR DISCLOSURE** (Choose only one option below):

Treatment/Continuing Medical Care

Personal Use

Billing or Claims

Insurance

Legal Purposes

Disability Determination

School

Employment

Other \_\_\_\_\_

**WHAT INFORMATION CAN BE DISCLOSED?** Complete the following by indicating those items that you want disclosed.

The signature of a minor patient is required for the release of some of these items. If all health information is to be released, then check only the first box.

All health information

History/Physical Exam

Past/Present Medications

Physician's Orders

Patient Allergies

Operation Reports

Progress Notes

Discharge Summary

Diagnostic Test Reports

Pathology Reports

Billing Information

Radiology Reports & Images

Lab Results

Consultation Reports

EKG/Cardiology Reports

Other \_\_\_\_\_

***Your initials are required to release the following information:***

Mental Health Records (excluding psychotherapy notes)

Genetic Information (including Genetic Test Results)

Drug, Alcohol, or Substance Abuse Records

HIV/AIDS Test Results/Treatment

**EFFECTIVE TIME PERIOD:** This authorization is valid until the earlier of the occurrence of death of the individual; the individual reaching the age of maturity; or permission is withdrawn; or the following specific date (optional):

Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_

**RIGHT TO REVOKE:** I understand that I can withdraw my permission at any time by giving the written notice stating my intent to revoke this authorization to the person or organization named under "WHO CAN RECEIVE AND USE THE HEALTH INFORMATION." I understand that prior actions taken in reliance on this authorization by entities that had permission to access my health information will not be affected.

# Dr. Kimberly Joiner King

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**SIGNATURE AUTHORIZATION:** I have read this form and agree to the uses and disclosures of the information as described. I understand that refusing to sign this form does not stop disclosure of health information that has occurred prior to revocation or that is otherwise permitted by law without my specific authorization or permission, including disclosures to covered entities as provided by Texas Health & Safety Code § 181.154(c) and/or 45 C.F.R. § 164.502(a)(1). I understand that information disclosed pursuant to this authorization may be subject to re-disclosure by the recipient and may no longer be protected by federal or state privacy laws.

**SIGNATURE X** \_\_\_\_\_

Signature of Individual or Individual's Legally Authorized Representative

Date

Printed Name of Legally Authorized Representative (if applicable): \_\_\_\_\_

If representative, specify relationship to the individual:  Parent of Minor  Guardian  Other

\_\_\_\_\_

A minor individual's signature is required for the release of certain types of information, including for example, the release of information related to certain types of reproductive care, sexually transmitted diseases, and drug, alcohol or substance abuse, and mental health treatment (See, e.g., Tex. Fam. Code §32.003).

**SIGNATURE X** \_\_\_\_\_

Signature of Minor Individual

Date

The Attorney General of Texas has adopted a standard Authorization to Disclose Protected Health Information in accordance with the Texas Health & Safety Code § 181.154(d). This form is intended for use in complying with the requirements of the Health Insurance Portability and Accountability Act and Privacy Standards (HIPAA) and the Texas Medical Privacy Act (Texas Health and Safety Code, Chapter 181). **Covered entities may use this form or any other form that complies with HIPAA, the Texas Medical Privacy Act, and other applicable laws.**

Covered entities, as that term is defined by HIPAA and Texas Health & Safety Code § 181.001, must obtain a signed authorization from the individual or the individual's legally authorized representative to electronically disclose that individual's protected health information. Authorization is not required for disclosures related to treatment, payment, health care operations, performing certain insurance functions, or as may be otherwise authorized by law. (Tex. Health & Safety Code §§ 181.154(b), (c), § 241.153; 45 C.F.R. §§(a)(1); 164.506, and 164.508).

# Dr. Kimberly Joiner King

The authorization provided by use of the form means that the organization, entity or person authorized can disclose, communicate, or send the named individual's protected health information to the organization, entity or person identified on the form, including through the use of any electronic means.

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**Definitions** – In the form, the terms “treatment,” “healthcare operations,” “psychotherapy notes,” and “protected health information” are as defined in HIPAA (45 CFR 164.501). “Legally authorized representative” as used in the form includes any person authorized to act on behalf of another individual. (Tex. Occ. Code § 151.002(6); Tex. Health & Safety Code §§166.164, 241.151; and Tex. Probate Code § 3(aa)).

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**Health Information to be Released** – If “All Health Information” is selected for the release, health information includes, but is not limited to, all records and other information regarding health history, treatment, hospitalization, tests, and outpatient care, and also educational records that may contain health information. As indicated on the form, specific authorization is required for the release of information about certain sensitive conditions, including:

- Mental health records (excluding “psychotherapy notes” as defined in HIPAA at 45 CFR 164.501).
  - Drug, alcohol, or substance abuse records.
  - Records or tests relating to HIV/AIDS.
  - Genetic (inherited) diseases or tests (except as may be prohibited by 45 C.F.R. § 164.502).
- 

**Note on Release of Health Records** – This form is not required for the permissible disclosure of an individual's protected health information to the individual or the individual's legally authorized representative. (45 C.F.R. §§ 164.502(a)(1)(i), 164.524; Tex. Health & Safety Code § 181.102). If requesting a copy of the individual's health records with this form, state and federal law allows such access, unless such access is determined by the physician or mental health provider to be harmful to the individual's physical, mental or emotional health. (Tex. Health & Safety Code §§ 181.102, 611.0045(b); Tex. Occ. Code § 159.066(a); 45 C.F.R. § 164.502(a)(1)). If a healthcare provider is specified in the “Who Can Receive and Use The Health Information” section of this form, then permission to receive protected health information also includes physicians, other health care providers (such as nurses and medical staff) who are involved in the individual's medical care at that entity's facility or that person's office, and health care providers who are covering or on call for the specified person or organization, and staff members or agents (such as business associates or qualified service organizations) who carry out activities and purposes permitted by law for that specified covered entity or person. If a covered entity other than a healthcare provider is specified, then permission to receive protected health information also includes that organization's staff or agents and subcontractors who carry out activities and purposes permitted by this form for that organization. Individuals may be entitled to restrict certain disclosures of protected health information related to services paid in full by the individual (45 C.F.R. § 164.522(a)(1)(vi)).

# Dr. Kimberly Joiner King

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**Authorizations for Sale or Marketing Purposes** – If this authorization is being made for sale or marketing purposes and the covered entity will receive direct or indirect remuneration from a third party in connection with the use or disclosure of the individual’s information for marketing, the authorization must clearly indicate to the individual that such remuneration is involved. (Tex. Health & Safety Code § 181.152, .153; 45 C.F.R. § 164.508(a)(3), (4)).

**Limitations of this form** – This authorization form shall not be used for the disclosure of any health information as it relates to: (1) health benefits plan enrollment and/or related enrollment determinations (45 C.F.R. § 164.508(b)(4)(ii), .508(c)(2)(ii); (2) psychotherapy notes (45 C.F.R. § 164.508(b)(3)(ii); or for research purposes (45 C.F.R. § 164.508(b)(3)(i)). **Use of this form does not exempt any entity from compliance with applicable federal or state laws or regulations regarding access, use or disclosure of health information or other sensitive personal information (e.g., 42 CFR Part 2, restricting use of information pertaining to drug/alcohol abuse and treatment), and does not entitle an entity or its employees, agents or assigns to any limitation of liability for acts or omissions in connection with the access, use, or disclosure of health information obtained through use of the form.**

**Charges** – Some covered entities may charge a retrieval/processing fee and for copies of medical records. (Tex. Health & Safety Code § 241.154).

**Right to Receive Copy** – The individual and/or the individual’s legally authorized representative has a right to receive a copy of this authorization.